

GRUPO HERDEZ REPORTS THE MAIN RESOLUTIONS OF ITS ORDINARY SHAREHOLDERS' MEETING

Mexico City, April 25, 2013 - Grupo Herdez, S.A.B. de C.V. ("Grupo Herdez" or "the Company") (BMV: HERDEZ) today announced the main resolutions adopted by the Annual General Ordinary Shareholders' Meeting that took place today:

- **Dividend Payment**

Approval of an ordinary dividend payment of Ps. 367 million equivalent to Ps. 0.85 per outstanding share and payable on May 16, 2013.

- **Composition of the Board of Directors**

Ratification of the nine members of the Board of Directors and its Secretary:

Proprietary Directors

Héctor Hernández-Pons Torres (Chairman)
Enrique Hernández-Pons Torres (Vice-Chairman)
Flora Hernández-Pons Torres

Independent Directors

Carlos Autrey Maza
Enrique Castillo Sánchez Mejorada
José Roberto Danel Díaz
Eduardo Ortiz Tirado Serrano
Luis Rebollar Corona
José Manuel Rincón Gallardo

Secretary of the Board

Ernesto Ramos Ortiz (Non-member)

- **Composition of the Audit and Corporate Practices Committees**

Ratification of the members of the Committees:

Audit Committee

José Roberto Danel Díaz (President)
Carlos Autrey Maza
Eduardo Ortiz Tirado Serrano
José Manuel Rincón Gallardo

Corporate Practices Committee

José Roberto Danel Díaz (President)
Enrique Hernández-Pons Torres
Héctor Hernández-Pons Torres
Luis Rebollar Corona
José Manuel Rincón Gallardo

- **Emoluments**

Approval of the emoluments to be paid to the Secretary of the Board of Directors and to members of the Board of Directors and the Audit and Corporate Practices Committees for their attendance at each Board or Committee meeting.

- **Share Buyback Program**

Approval of Ps. 600 million as the maximum amount to be allocated for the share buyback program.

Contact information:

Andrea Amozurrutia

+52 (55) 5201-5636

invrel@herdez.com

Macarena García

+52 (55) 5201-5602

About Grupo Herdez

Grupo Herdez is a leading producer of shelf-stable foods in Mexico, and a leader in the Mexican food category in the United States. The Company participates in a wide range of categories including burritos, coffee, guacamole, homemade sauces, honey, ketchup, marmalade, mayonnaise, mini tacos, mole, mustard, pasta, spices, tea, tomato puree, tuna vegetables and organic foods, among others. These products are commercialized through an exceptional portfolio of brands, including Aires de Campo, Barilla, Chi-Chi's, Del Fuerte, Don Miguel, Doña María, Embasa, Herdez, La Victoria, McCormick, Wholly Guacamole and Yemina. Grupo Herdez has 13 plants, 8 distribution centers, 7 tuna vessels and a workforce of more than 6,000 employees. The Company was founded in 1914 and has been listed in the Mexican Stock Exchange since 1991. For more information, visit www.grupoherdez.com.mx

Forward-Looking Statement

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